

JULY LABOR MARKET REVIEW



VOLUME 6, ISSUE 10

PUBLISHED JULY 17, 2020

Table of Contents:

Board of Directors

Page 02

Highlights of the Labor Force

Page 03

Unemployment Claimants

Page 05

Employment by Sectors

Pages 06

OFFICERS**Grace Muñoz**

Board Chair
Private Sector

Frank Spencer III

Board Vice Chair
Private Sector

Bobby Blanco

Board Secretary
Private Sector

MEMBERS:**Ralph Adame**

Community-based
organization

Dr. Armando Aguirre

Public Education

Robert Alcalá

Vocational
Rehabilitation

Satish Bhaskar

Public Assistance

Bruce S. Biegel

Public Employment

Steve Blanco

Private Sector

Bill Coon

Community-based
organization

Dr. Roberto Coronado

Private Sector

Dr. Jose Manuel de la Rosa

Private Sector

Dan Dunlap

Private Sector

Patsy Flores

Private Sector

Bertha A. Gallardo

Private Sector

Leonard "Tripper"

Goodman
Private Sector

Gary R. Hedrick

Community-based
organization

Michael Hernandez

Economic Development

Randall Kinzie

Private Sector

Ruby Maldonado

Private Sector

Ross Moore

Organized Labor

Mary Jo Ochoa-Hernandez

Literacy Council

Carmen I. Perez

Private Sector

Emma Schwartz

Community-based
organization

Dr. William Serrata

Adult Basic Education

Mica E. Short

Private Sector

Ruben Torres

Private Sector

LABOR MARKET REVIEW

WORKFORCE SOLUTIONS BORDERPLEX

We are pleased to present the **July** Labor Market Review that examines how the workforce area performed during **June 2020**. This month, we are incorporating unemployment insurance claimant data to provide perspective on the effect of the ongoing pandemic.

The information presented in this newsletter was gathered from federal and state sources and pertains to the El Paso MSA, the Workforce Solutions Borderplex region, and the City of El Paso.

We look forward to performing to your highest standards in communicating pertinent information regarding the workforce as it relates to our objectives at WSB.

If there is additional information that you would like to see presented here, please send your comments and suggestions to

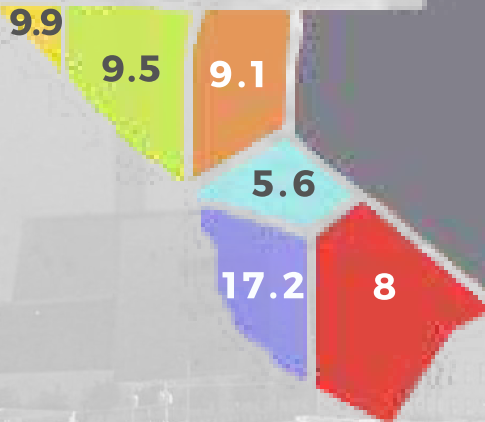
bianca.cervantes@borderplexjobs.com.



WORKFORCE
SOLUTIONS BORDERPLEX

9.9%
EL PASO MSA
UNEMPLOYMENT RATE

TEXAS 8.9%



BORDERPLEX COUNTIES

Brewster
Culberson
El Paso
Hudspeth
Jeff Davis
Presidio

El Paso City, 9.4%
Socorro City, 10.7%

HIGHLIGHTS OF THE LABOR FORCE

In June 2020, the El Paso Metropolitan Statistical Area (MSA) unemployment rate was 0.5 points higher than the unemployment rate for the city of El Paso. El Paso MSA unemployment rate for the month of June falls to 9.9 Percent.

The unemployment rate for the city of El Paso in June 2020 was at 9.4% which signified a 4.6% decrease from the previous month. In addition, the unemployment rate for the city of El Paso increased by 5.5% since last year. The unemployment rate for the city of El Paso was higher than the unemployment rate for the state of Texas (8.9%); but lower than the National unemployment rate (11.2%).

The unemployment rate for El Paso County in June 2020 was 9.9%, which was higher than the unemployment rate for the state of Texas (8.9%) but lower than United States (11.2%).

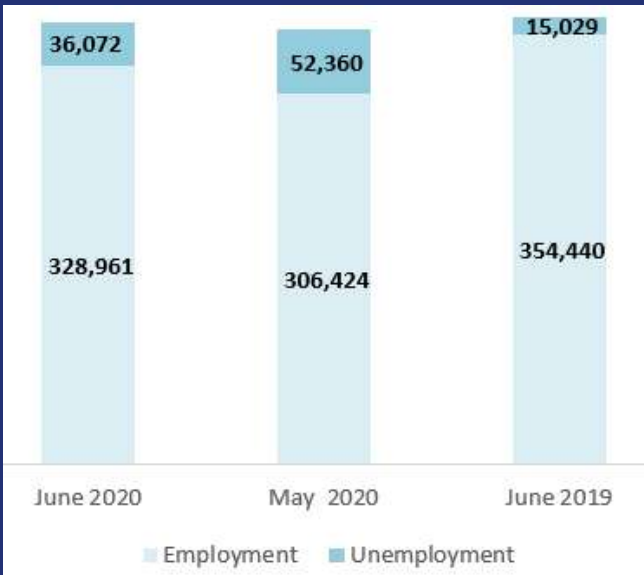
Highlights of the Labor Force (continued)

Unemployment Rates at a Glance

		June 2020				May 2020				June 2019			
		Labor Force	Employment	Unemployment	Rate	Labor Force	Employment	Unemployment	Rate	Labor Force	Employment	Unemployment	Rate
Texas	State	13,844,386	12,612,804	1,231,582	8.9	13,464,075	11,752,881	1,711,194	12.7	14,009,283	13,489,259	520,024	3.7
El Paso	MSA	355,814	320,759	35,055	9.9	349,688	298,733	50,955	14.6	360,048	345,434	14,614	4.1
Borderplex	WDA	365,033	328,961	36,072	9.9	358,784	306,424	52,360	14.6	369,469	354,440	15,029	4.1
Brewster	County	4,112	3,785	327	8	4,015	3,542	473	11.8	4,167	4,029	138	3.3
Culberson	County	977	888	89	9.1	954	834	120	12.6	1060	1011	49	4.6
El Paso	County	354,048	319,161	34,887	9.9	347,966	297,233	50,733	14.6	358,241	343,708	14,533	4.1
Hudspeth	County	1,766	1,598	168	9.5	1,722	1,500	222	12.9	1,807	1,726	81	4.5
Jeff Davis	County	930	878	52	5.6	903	828	75	8.3	1,062	1034	28	2.6
Presidio	County	3,200	2,651	549	17.2	3,224	2,487	737	22.9	3,132	2,932	200	6.4
El Paso	City	294,728	266,923	27,805	9.4	289,215	248,584	40,631	14	299,078	287,452	11,626	3.9
Socorro	City	14,298	12,764	1,534	10.7	14,135	11,887	2,248	15.9	14,345	13,745	600	4.2

Unemployment Rate "Not seasonally adjusted"

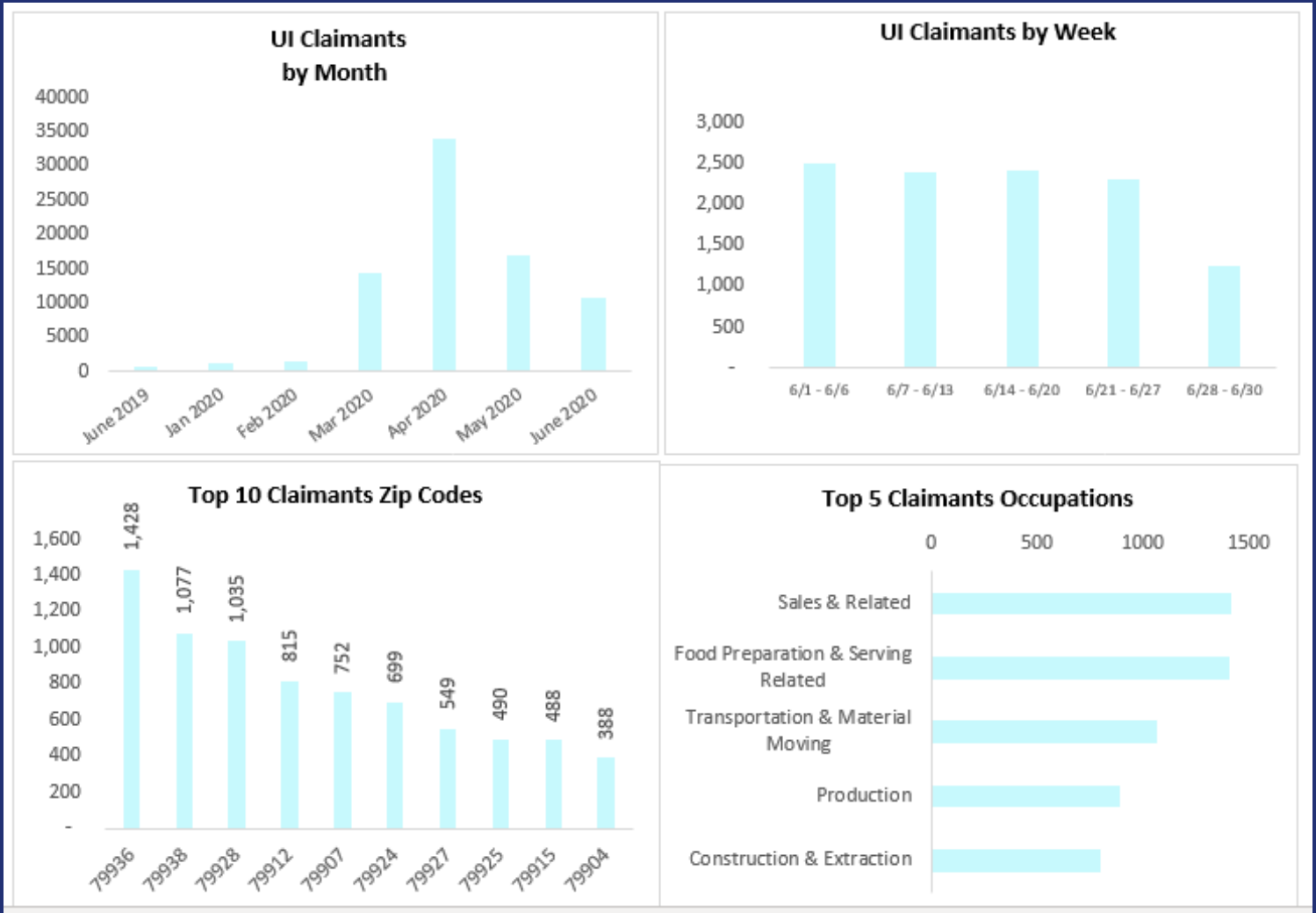
Unemployment Rate Comparison



Labor Force for the Borderplex area (Brewster, Culberson, Jeff Davis, Hudspeth, Presidio and El Paso county) in June 2020 was 365,033, which indicates an increase of 6,249 from the previous month. Over the year, Labor Force **decreased by 4,436**. **The number of employed** in the Borderplex area for the month of June 2020 was 328,961, which reflects an increase of 22,537 from the previous month. Over the year, the number of employed **decreased by 25,479**. **The number of unemployed** in the Borderplex area for the month of June 2020 was 36,072, which indicates a decrease of 16,288 from the previous month. Over the year, the number of unemployed **increased by 21,043**.

UNEMPLOYMENT CLAIMANTS FOR BORDERPLEX REGION

JUNE 2020



Total unemployment claimants for the Borderplex region in June 2020 was 10,852. This reflects a decrease of more than 6,000 claimants from the previous month. The total number of claimants for the Borderplex region increased more than 10,000 from a year ago (June 2019).

The week that had the most claimants for the month of June 2020 was from 6/1 to 6/6 (2,503 Claimants).

The top three zip codes with the highest number of claimants were: 79936, 79938 and 79928.

The top three occupation categories with the most unemployment claimants were:

- (1) Food Preparation and Serving Related
- (2) Sales Related
- (3) Transportation & Material Moving

These three occupations represented 36% of the total number of claimants for the month of June 2020.

EMPLOYMENT BY INDUSTRY SECTORS FOR EL PASO MSA

7,200 JOB ADDED IN JUNE 2020

18,700 TOTAL JOBS LOST OVER THE YEAR

Industry	Jun-20	May-20	Jun-19	Monthly Change	Monthly %	Yearly Change	Yearly %
Total Nonfarm	302,400	295,200	321,100	7,200	2.4%	-\$18,700	-5.8%
Government	70,300	72,600	70,600	-2,300	-3.2%	-\$300	-0.4%
Trade, Transportation, and Utilities	66,100	64,200	67,700	1,900	3.0%	-\$1,600	-2.4%
Retail Trade	38,000	36,500	38,100	1,500	4.1%	-\$100	-0.3%
Transportation, Warehousing, and Utilities	16,500	16,600	17,000	-100	-0.6%	-\$500	-2.9%
Wholesale Trade	11,600	11,100	12,600	500	4.5%	-\$1,000	-7.9%
General Merchandise Stores	10,300	9,800	9,500	500	5.1%	\$800	8.4%
Education and Health Services	47,400	47,600	47,200	-200	-0.4%	\$200	0.4%
Professional and Business Services	30,400	30,800	35,800	-400	-1.3%	-\$5,400	-15.1%
Administrative and Support and Waste Management and Remediation Services	21,700	22,400	26,300	-700	-3.1%	-\$4,600	-17.5%
Employment Services	3,200	3,700	6,300	-500	-13.5%	-\$3,100	-49.2%
Leisure and Hospitality	31,300	23,300	38,500	8,000	34.3%	-\$7,200	-18.7%
Mining, Logging and Construction	16,700	16,600	17,200	100	0.6%	-\$500	-2.9%
Manufacturing	14,700	14,900	17,000	-200	-1.3%	-\$2,300	-13.5%
Financial Activities	13,200	13,300	13,100	-100	-0.8%	\$100	0.8%
Other Services	7,900	7,500	9,300	400	5.3%	-\$1,400	-15.1%
Information	4,400	4,400	4,700	0	0.0%	-\$300	-6.4%
Total Private	232,100	222,600	250,500	9,500	4.3%	-\$18,400	-7.3%
Private Service Providing	200,700	191,100	216,300	9,600	5.0%	-\$15,600	-7.2%
Goods Producing	31,400	31,500	34,200	-100	-0.3%	-\$2,800	-8.2%
Service-Providing	271,000	263,700	286,900	7,300	2.8%	-\$15,900	-5.5%
Federal Government	13,300	13,400	13,000	-100	-0.7%	\$300	2.3%
State Government	10,200	11,500	10,800	-1,300	-11.3%	-\$600	-5.6%
Local Government	46,800	47,700	46,800	-900	-1.9%	\$0	0.0%

Current Employment Statistics (CES) indicated that the Total nonfarm employment for the El Paso MSA in June 2020 was 302,400. This reflected an increase of 2.4% since the previous month. The total nonfarm employment for the El Paso MSA decreased by 5.8% from a year ago (June 2019).

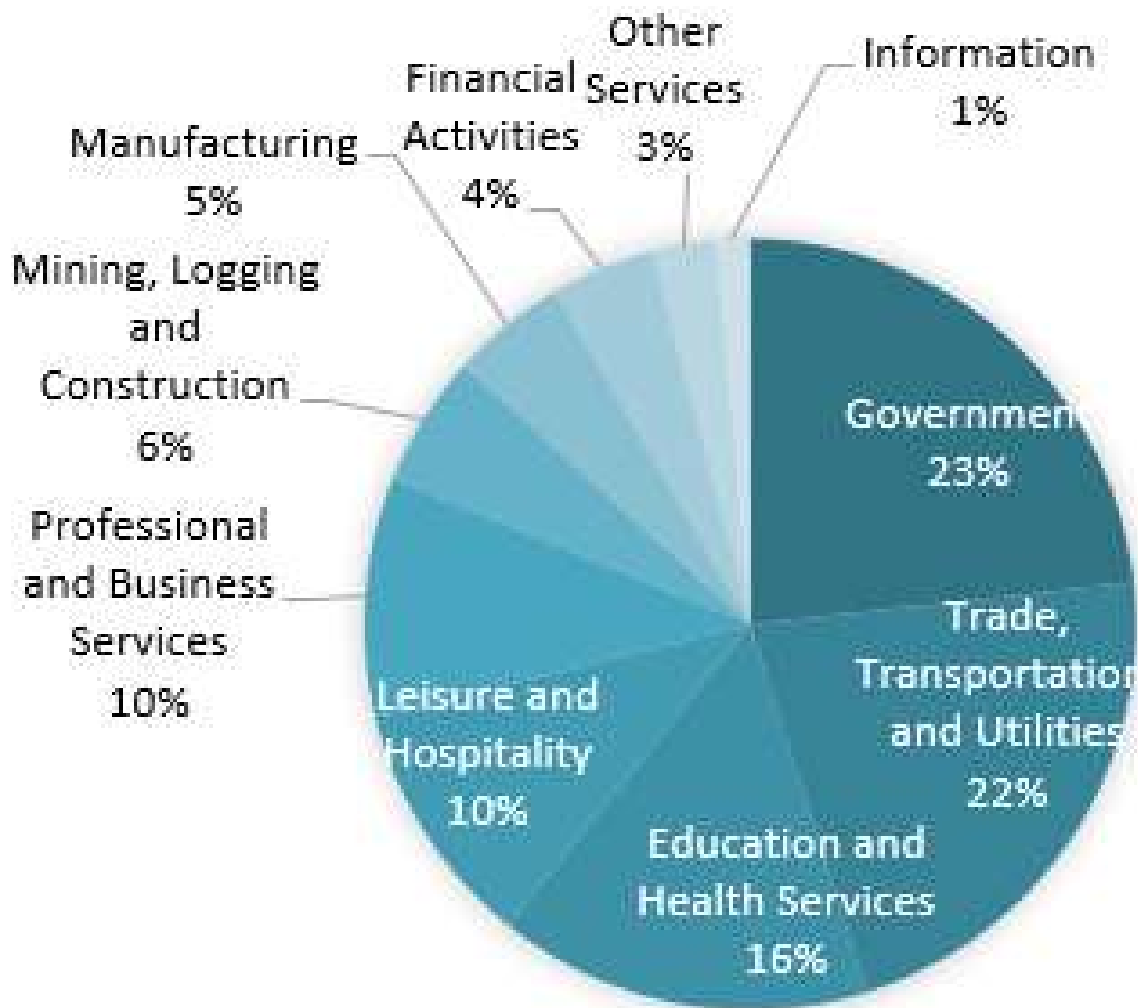
EMPLOYMENT PERCENTAGE CHANGE



The three Super Sectors that had the most job losses over the past year:

1. Leisure & Hospitality (7,200 jobs lost)
2. Professional & Business Services (5,400 jobs lost)
3. Manufacturing (2,300 jobs lost)

EL PASO MSA EMPLOYMENT BY SECTORS



The three Super Sectors with the greatest employment for the El Paso MSA in June 2020 were:

1. Government
2. Trade, Transportation, and Utilities
3. Education and Health Services

These three Super Sectors represented 61% of the total nonfarm employment.

The three Super Sectors with the least employment for the El Paso MSA in June 2020 were:

1. Financial Activities
2. Other Services
3. Information

These three Super Sectors represented 8% of the total nonfarm employment.



A proud partner of the
American Job Center®
network

Sources

Labor Market & Career Information, Texas Workforce Commission, July 2020
To access previous reports, please visit our Workforce Trends and Data section on our website at:
<http://www.borderplexjobs.com/regional-statistics/workforce-trends-and-data>

Funded by all or in part of, the Department of Labor/ETA WIOA Formula Grants and Wagner-Peyser; the Department of Health and Human Services TANF and Child Care Development Fund; and the Food and Nutrition Service SNAP Employment & Training.”

Equal Opportunity Employer/Program. Auxiliary aids and services are available upon request to individuals with disabilities. Relay Texas: 711 (Voice) or 1-800-735-2989 (TTY).

Igualdad de oportunidades de Empleo/Programas. Equipo auxiliar y servicios de apoyo están disponibles para personas con discapacidad al ser requeridos. Relay Texas: 711 (Voz) o 1-800-735-2989 (TTY)